Goals

Date prepared ___/___/___ Review/revise on ___/___/___

Goals	1. Approximate Amount Needed	2. Month and Year Needed	3. Number of Months to Save	4. Date to Start Saving	5. Monthly Amount to Save (#1 ÷ #3)
Short-Term (3-12 months)					
Example: save $500 for a new TV					
Mid-Term (12-24 months)					
Example: pay off all credit card debt					
Long-Term (over 24 months)					
Example: down payment on house*					

*Try to plan your saving goals to include things that can appreciate in value, such as real estate, education, and retirement savings.